

STATE OF NEW JERSEY

Department of Education P.O. Box 500 Trenton, New Jersey 08625-0500

SCHOOL ETHICS COMMISSION

2024 PERSONAL/RELATIVE DISCLOSURE STATEMENT

This Personal/Relative Disclosure Statement is required annually of all school officials in accordance with *N.J.S.A.* 18A:12-21 *et seq.*, the School Ethics Act (the Act). The Personal/Relative Disclosure Statement must be filed by April 30th of each year, or within thirty (30) days of start of employment or taking office if newly elected or appointed. **This statement is a public record**.

	SECTION I.	Personal Information	
Role of School Official:	Board Member	•	
First Name: Kimberly		Middle Initial: A	
Last Name: Schultz			
Name and Business Add West Deptford School Di		District or Charter School (Street,	City, State, Zip):
999 Kings Highway			
West Deptford, NJ 08086	6		
County of Local School I	District or Charter School	: Gloucester	•
Spouse Information (if a	applicable):		
I do not have a spouse.			
First Name: Frank		Middle Initial: W	
Last Name: Schultz			

SECTION II. Relative Information

1. Do you have a <u>relative</u> , or a per	rson related to you by marriag	ge, who	o is employed by the <u>local</u>
school district or charter school with which you hold office or are employed? For officers or			
employees of the NJSBA, do you have	a relative, or a person related	l to you	a by marriage, who is
employed by any local school district or charter school?			
YES		NO	✓
ICAMPO 1 '1 4 C11 ' '	C		
If YES, please provide the following in	nformation:		

FULL NAME OF THE INDIVIDUAL	RELATIONSHIP TO THE SCHOOL OFFICIAL	NAME OF THE LOCAL SCHOOL DISTRICT OR CHARTER SCHOOL AT WHICH THE INDIVIDUAL IS EMPLOYED	POSITION HELD BY THE INDIVIDUAL

relative a party to a contract with any local school district or charter school?			
	YES	NO 🗸	
If YES, please provide the	following information	n:	
FULL NAME OF THE INDIVIDUAL	RELATIONSHIP TO THE SCHOOL OFFICIAL	NAME OF THE LOCAL SCHOOL DISTRICT OR CHARTER SCHOOL	THE NATURE OF THE CONTRACT

2. Are you or a <u>relative</u> a party to a contract with the <u>local school district</u> or charter school with which you hold office or are employed? For officers or employees of the NJSBA, are you or a

w:	an <u>interest</u> in, any <u>business</u> which is a party to a contract with the <u>local school district</u> or charter school with which you hold office or are employed? For officers and employees of the NJSBA, are you or a <u>relative</u> employed by, receive compensation from, or have an <u>interest</u> in any <u>business</u> which is a party to a contract with any <u>local school district</u> or charter school?			
	YES		NO	~
If	YES, please provide the following	info	rmation:	
	FULL NAME OF BUSINESS		NAME OF THE LOCAL SCHOOL DISTRICT OR CHARTER SCHOOL	THE NATURE OF THE CONTRACT

Are you or a <u>relative</u> employed by, or do you or a <u>relative</u> receive compensation from or have

3.

2024 FINANCIAL DISCLOSURE STATEMENT

This Financial Disclosure Statement is required annually of all school officials in accordance with the Act. The Act requires that the financial information provided by a school official relates to the **preceding calendar year**. The Financial Disclosure Statement must be filed by April 30th of each year, or within thirty (30) days of start of employment or taking office if newly elected or appointed. **This statement is a public record**.

SECTION III. Financial Information

If the information has changed from the preceding calendar year, it is recommended that the official also provide financial information which is current as of five days prior to the date of this filing.

	In the preceding calendar year or unearned, in excess of \$2,0		or a member of your imme	diate family receive income,
	YES	~	NO	
- 0				

Before providing responsive information below, please note that:

- Individual client fees, customer receipts, or commissions on transactions received through a <u>business</u> organization do **not** need to be separately reported as sources of income; and
- If a publicly traded security or interest derived from a financial institution is the source of income, the security or interest derived from a financial institution does <u>not</u> need to be reported *unless* the school official or a member of their immediate family has an interest in the <u>business</u> organization or financial institution.

If **YES**, please provide the following information:

NAME OF SOURCE OF INCOME	ADDRESS FOR SOURCE OF INCOME (STREET, CITY, STATE, AND ZIP)	RECIPIENT OF SOURCE OF INCOME	RELATIONSHIP TO SCHOOL OFFICIAL
State of NJ	25 Market Street, Trenton NJ 08011	Kimberly Schultz	self
Montclair State University	1 Normal Road, Montclair, NJ 07083	Kimberly Schultz	self

NAME OF SOURCE OF INCOME	ADDRESS FOR SOURCE OF INCOME (STREET, CITY, STATE, AND ZIP)	RECIPIENT OF SOURCE OF INCOME	RELATIONSHIP TO SCHOOL OFFICIAL
U.S. Senate	Constitution Ave NE, Washington DC 20510	Frank Schultz	spouse
Jefferson University Hospital	1101 Market St 23rd Floor Philadelphia, PA 19107	Frank Schultz	spouse

honorarium having an aggregate amount exceeding \$250.00 from any single source for personal appearances, speeches, or writings?			
	YES	NO 🗸	
If YES, please provide th	e following information:		
NAME OF SOURCE OF INCOME	ADDRESS FOR SOURCE OF INCOME (STREET, CITY, STATE, AND ZIP)	RECIPIENT OF SOURCE OF INCOME	RELATIONSHIP OF RECIPIENT TO SCHOOL OFFICIAL

3. In the preceding calendar year, did you or a <u>member of your immediate family</u> receive a gift, reimbursement, or prepaid expense having an aggregate value exceeding \$250.00 from any single source, excluding <u>relatives</u> ?			
	YES	NO 🗸	
If YES , please provide the	e following information:		
NAME OF SOURCE OF INCOME	ADDRESS FOR SOURCE OF INCOME (STREET, CITY, STATE, AND ZIP)	RECIPIENT OF SOURCE OF INCOME	RELATIONSHIP OF RECIPIENT TO SCHOOL OFFICIAL

4. In the preceding calendar year, did you or a <u>member of your immediate family</u> have an <u>interest</u> in a <u>business</u> organization?		
YES	□ NO ✓	
If YES, please provide the following in	nformation:	
NAME OF BUSINESS ORGANIZATION	ADDRESS FOR BUSINESS ORGANIZATION (STREET, CITY, STATE, AND ZIP)	

CERTIFICATION

I understand that this Certification constitutes my representation of the accuracy of my Personal/Relative and Financial Disclosure Statements. I hereby certify that the within Personal/Relative and Financial Disclosure Statements contain no willful misstatement or omission of material fact, and constitute a full disclosure with respect to all matters required by *N.J.S.A.* 18A:12-21 *et seq.* I am aware that if I fail to file my Personal/Relative and Financial Disclosure Statements, or I file Personal/Relative and Financial Disclosure Statements containing information that I know to be false, I shall be subject to disciplinary action up to and including removal pursuant to *N.J.S.A.* 18A:12-29.

Kimberly Schultz

Certified by:

4/10/2024

Date of Certification:

DEFINITIONS

N.J.S.A. 18A:12-23. Definitions

For the purposes of the School Ethics Act, unless the context clearly requires a different meaning:

- "Administrator" means any officer, other than a board member, or employee of a local school district who (i) holds a position which requires a certificate that authorizes the holder to serve as school administrator, principal, or school business administrator; or (ii) holds a position which does not require that the person hold any type of certificate but is responsible for making recommendations regarding hiring or the purchase or acquisition of any property or services by the local school district; or (iii) holds a position which requires a certificate that authorizes the holder to serve as supervisor and who is responsible for making recommendations regarding hiring or the purchase or acquisition of any property or services by the local school district;
- "Board member" means any person holding membership, whether by election or appointment, on any board of education other than the State Board of Education;
- "Business" means any corporation, partnership, firm, enterprise, franchise, association, trust, sole proprietorship, union, political organization, or other legal entity but shall not include a local school district or any other public entity;
- "Interest" means the ownership or control of more than 10% of the profits, assets, or stock of a business but shall not include the control of assets in a labor union:
- "Local school district" means any local or regional school district established pursuant to chapter 8 or chapter 13 of Title 18A of the New Jersey Statutes and any jointure commission, county vocational school, county special services district, educational services commission, educational research and demonstration center, environmental education center, and educational information and resource center;
- "Member of immediate family" means the spouse or dependent child of a school official residing in the same household;
- "Relative" means the spouse, natural or adopted child, parent, or sibling of a school official;
- "School official" means a board member, an employee or officer of the New Jersey School Boards Association, but not including any member of the secretarial, clerical or maintenance staff of the association, or an administrator; and
- "Spouse" means the person to whom a school official is legally married under New Jersey law.

Return to Personal/Relative Disclosure Statement, Section I, Personal Information

Return to Personal/Relative Disclosure Statement, Section II, Relative Information

Return to Financial Disclosure Statement, Section III, Financial Information